



October 22, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
BSE Code: 500645

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Code: DEEPAKFERT

Subject: Proposed qualified institutions placement of equity shares of face value Rs. 10 each, (the “Equity Shares”), of Deepak Fertilisers and Petrochemicals Corporation Limited, (the “Company”), pursuant to the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013, each as amended and the rules made thereunder (“QIP” or “Issue”)

Dear Sir/Madam,

We wish to inform you that, in respect of the issue of Equity Shares to qualified institutional buyers in terms of Chapter VI of the SEBI ICDR Regulations, the Securities Issue Committee of the Board of Directors of the Company (the “Committee”) has, in its meeting held today, decided to issue and allot 1,24,39,029 Equity Shares at an issue price of ₹ 410 per Equity Share (including a premium of ₹ 400.00 per Equity Share), aggregating to ₹ 5,10,00,01,890.

The Issue opened on October 19, 2021 and was intimated to the exchange on that day. The Issue closed on October 22, 2021.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as Annexure 1.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the SEBI LODR Regulations.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, (“LODR”) read with Schedule – III part- A to the LODR and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,24,39,029 Equity Shares of Rs. 10 each at a price of Rs. 410 per Equity Share (including a premium of Rs. 400 per Equity Share)
Total amount for which securities issued	₹ 5,10,00,01,890



Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹ 1,20,59,29,480 consisting of 12,05,92,948 Equity Shares of Rs.10 each.

The meeting of the Securities Issue Committee commenced at 7.15 p.m. and concluded at 8.50 p.m.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Yours faithfully,

**FOR DEEPAK FERTILISERS
AND PETROCHEMICALS CORPORATION LIMITED**

Ritesh Chaudhry
Company Secretary





Annexure 1

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	Category	Allocation Details		% of Total Issue size
			No of Shares Allotted	Issue Price (Rs.)	
1	SMALLCAP WORLD FUND, INC	FPI	43,90,243	410.00	35.29
2	GOVERNMENT PENSION FUND GLOBAL	FPI	18,53,658	410.00	14.90
3	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	MF	16,09,756	410.00	12.94
4	BNP PARIBAS ARBITRAGE - ODI	FPI	15,79,268	410.00	12.70
5	FIDELITY FUNDS - PACIFIC FUND	FPI	14,17,225	410.00	11.39