

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

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STATEMENT OF BALANCE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2012

Sr. No.	Particulars	Quarter Ended		Nine Months ended		Year Ended
		31.12.2012	31.12.2011	31.12.2012	31.12.2011	
1	Income from Operations (Refer Note Below)	61,911	69,807	193,887	184,497	233,371
(a)	Income from Operations (Net of excise duty)	62,424	70,292	198,720	185,178	234,252
(b)	Other Income from Operations (incl. family incomes)	(513)	(485)	(833)	(681)	(881)
2	Total Income from Operations (net)	61,398	69,807	193,054	184,497	232,490
(a)	Cost of Materials consumed	(8,621)	(10,681)	(30,505)	(30,505)	(30,505)
(b)	Cost of Sales (Net of Excise duty)	(24,608)	(25,006)	(84,938)	(84,938)	(84,938)
(c)	Stock-in-trade	(5,800)	(5,800)	(19,800)	(19,800)	(19,800)
(d)	Employee benefits expense	3,648	4,007	11,842	13,932	13,932
(e)	Depreciation	1,814	1,814	5,442	5,442	5,442
(f)	Amortisation expense	(7,003)	6,800	(2,203)	2,203	(2,203)
3	Total expenses	(31,369)	(35,480)	(101,442)	(101,442)	(101,442)
(a)	Operating expenses other than depreciation and amortisation	(24,766)	(24,670)	(81,738)	(81,738)	(81,738)
(b)	Other Income	1,450	1,793	714	4,022	3,182
4	Other Income	1,450	1,793	714	4,022	3,182
5	Profit/Loss from ordinary activities before finance	30,029	36,120	92,316	87,077	131,048
6	Finance costs	(1,792)	(1,792)	(5,376)	(5,376)	(5,376)
7	Profit/Loss from ordinary activities after finance costs	28,237	34,328	86,940	81,701	125,672
8	Extraordinary items (E-I)	4,179	5,474	16,599	21,598	21,598
9	Profit/Loss from ordinary activities before tax (E-I)	32,416	39,802	103,539	103,300	147,270
10	Tax expense	(1,204)	1,410	3,325	4,180	4,180
11	Net Profit/Loss from ordinary activities after tax (E-I)	31,212	38,392	100,214	99,120	143,090
12	Extraordinary items (net of the expense of Rs. Nil)	3,185	4,985	11,779	16,749	21,258
13	Minority Interest	-	-	-	-	-
14	Share of profit / (Loss) of Associates	-	-	-	-	-
15	Profit/Loss from ordinary activities after tax and minority interest	31,212	38,392	112,003	115,869	164,348
16	Change in Reserves, Contingency Reserve and Share of profit / (Loss) of Associates (13,14,15)	3,185	4,985	11,779	16,749	21,258
17	Prepaid Equity Share Capital (Face Value of Rs. 10r. each)	8,620	8,620	25,860	25,860	25,860
18	Prepaid Debt Capital (United debentures)	29,333	29,333	87,999	87,999	87,999
19	Share of profit / (Loss) of Associates as per balance sheet of Associate Accounting year	-	-	-	-	-
20	Debiture Redemption Reserve	5,740	6,394	3,959	5,740	3,959
21	Earnings Per Share (EPS) (Inclusive extraordinary items) (face value of Rs. 10 Each) (not annualised)	3.12	3.84	11.20	11.59	16.43
(a)	Basic	3.12	3.84	11.20	11.59	16.43
(b)	Diluted (In Rs.)	3.08	3.81	11.15	11.55	16.38
21.1	Earnings Per Share (EPS) (after Extraordinary items) (face value of Rs. 10 Each) (not annualised)	3.39	4.61	13.35	13.35	18.99
(a)	Basic	3.39	4.61	13.35	13.35	18.99
(b)	Diluted (In Rs.)	3.35	4.57	13.31	13.31	18.95

SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2012

Sr. No.	Particulars	Quarter Ended		Nine Months ended		Year Ended
		31.12.2012	31.12.2011	31.12.2012	31.12.2011	
1	PARTICULARS OF SHAREHOLDING	49,993,496	49,993,496	49,993,496	49,993,496	49,993,496
(a)	Number of Shares	49,993,496	49,993,496	49,993,496	49,993,496	49,993,496
(b)	Percentage of Shareholding	56.68	56.68	56.68	56.68	56.68
2	Promoters and Promoter Group Shareholding	38,711,457	38,711,457	38,711,457	38,711,457	38,711,457
(a)	Pledged Encumbered	100.00	100.00	100.00	100.00	100.00
(b)	Non-Encumbered	0	0	0	0	0
(c)	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	38.71	38.71	38.71	38.71	38.71
(d)	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
(e)	Percentage of Shares (as a % of the total share capital of the Company)	43.32	43.32	43.32	43.32	43.32

INVESTOR COMPLAINTS

For the Quarter Ended 31.12.2012	Year Ended 31.03.2012
0	0
0	0
0	0
0	0

Note: 1. Following dispute over disciplinary action taken by the management, productivity issues and wage settlement, the workers at Plant situated at Plot No. K-1, MIDC Industrial Area, Jalgaon, have gone on strike from 30th January, 2013. However, in the absence of the workers, the management staff is operating the plant. All other facilities of the Company including other 14 Plant continue to function normally. Negotiations with the workers are in progress.

2. Previous period's figures have been restated wherever necessary to conform to current period's classifications.

3. The above unaudited financial results for the quarter and nine months ended 31st December, 2012 have been subjected to a limited review by the statutory auditors of the Company.

The above unaudited results were reviewed by the Audit Committee. The Board of Directors at its meeting held on 23rd January, 2013 approved the same.

Date : 23rd January, 2013

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sr. No.	Particulars	Quarter Ended		Nine Months ended		Year Ended
		31.12.2012	31.12.2011	31.12.2012	31.12.2011	
1	Segment Revenue	36,252	32,153	113,746	102,711	141,884
(a)	Manufacturing	14,579	13,077	43,270	40,187	51,935
(b)	Trading	21,673	19,076	70,476	62,524	89,949
(c)	Manufacturers	10,326	14,524	34,224	32,263	49,270
(d)	Trading	11,347	15,775	36,252	30,261	40,700
(e)	Other	61	54	198	81	800
(f)	Realty	33	260	700	582	669
(g)	Others	64,001	71,322	200,626	169,714	241,338
2	Less: Inter Segment Revenue	(1,669)	(2,253)	(5,906)	(4,536)	(7,055)
3	Segment profit/(loss) before tax & interest	61,335	60,109	194,720	195,178	234,252
(a)	Chemicals	4,742	8,159	20,007	20,004	32,890
(b)	Fertilisers	4,698	4,698	14,150	14,150	11,346
(c)	Others	(59)	(181)	(2,059)	(2,829)	(270)
Less:	3) Interest	2,225	2,225	6,735	33,105	42,705
4) Other unallocable expenditure net off		1,196	1,881	5,609	5,364	7,077
5) Total Profit Before Tax from Ordinary Activities		4,179	5,474	15,298	22,566	25,606
(a)	Chemicals	128,338	129,879	116,872	116,872	116,842
(b)	Fertilisers	28,255	28,255	28,255	28,255	28,255
(c)	Realty	3,491	3,428	3,800	3,491	3,800
(d)	Others	5,099	5,099	5,099	5,099	5,099
(e)	Realty	28,164	28,164	28,164	28,164	28,164
(f)	Total	28,164	28,164	28,164	28,164	28,164

STATEMENT OF ASSETS AND LIABILITIES

Sr. No.	Particulars	As on 31-12-2012		As on 31-12-2011		Year Ended 31.03.2012
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	
A	EQUITY AND LIABILITIES					
1	Shareholders' funds	8,820	8,820	8,820	8,820	8,820
(a)	Reserves and Surplus	125,315	127,151	114,236	113,820	113,820
(b)	Sub total: Shareholders funds	134,135	135,971	123,056	122,640	122,640
2	Non-current liabilities	38,315	45,749	56,576	90,884	90,884
(a)	Long term borrowings	10,684	10,732	8,081	10,125	10,125
(b)	Deferred tax liabilities (net)	2,699	2,699	2,699	2,699	2,699
(c)	Long term provisions	1,255	1,255	1,255	1,255	1,255
(d)	Long term payables	51,103	60,813	66,811	76,811	76,811
3	Sub total - Non-current liabilities	61,157	70,246	82,672	118,529	118,529
4	Current liabilities	40,159	38,971	28,115	39,543	39,543
(a)	Trade payables	11,033	17,409	16,979	17,762	17,762
(b)	Other current liabilities	30,880	26,278	23,982	23,982	23,982
(c)	Other current liabilities	8,246	5,284	7,154	7,799	7,799
(d)	Sub total - Current liabilities	83,139	81,232	72,215	79,138	79,138
B	TOTAL EQUITY AND LIABILITIES	255,427	270,892	255,427	280,302	280,302
1	Non-current assets	143,695	143,793	142,737	142,737	142,737
(a)	Non-current investments	3,190	2,237	4,177	2,842	2,842
(b)	Long term loans and advances	156,058	156,429	156,138	156,343	156,343
2	Sub total - Non-current assets	159,253	159,222	158,875	159,082	159,082
(a)	Current investments	9,108	3,518	11,119	2,120	2,120
(b)	Trade receivables	40,511	42,298	37,000	37,000	37,000
(c)	Trade receivables	3,628	2,509	14,638	14,669	14,669
(d)	Cash and cash equivalents	10,662	11,402	9,381	12,011	12,011
(e)	Other current assets and advances	112,288	115,149	104,134	108,653	108,653
(f)	Sub total - Current assets	186,347	178,876	160,332	165,492	165,492
C	TOTAL ASSETS	441,754	449,768	415,764	445,794	445,794

Dr. S. M. D. D. Chairman & Managing Director